
FASTAR

Case: 43155 Ability to generate receipts

Added a "Receipt" column to the Record Payments and Historic Payments screens. Clicking the PDF icon in this column will generate a printable receipt for that specific payment line.

There is also a new report under the All Reports menu named "Receipt(s) for Invoice No." where all receipts for a given invoice can be generated historically.

Case: 43203 Add link to re-print Invoices from ATB Customer report

On the ATB Customer report (under the Queries menu) added a link on the Invoice column to re-print the invoice.

Case: 43210 Add Cust Type and Department optional params to Customer Statement (All) report

Added two new inputs to the Customer Statements (All) report:

- Customer Type (optional)
- Department (optional)

Case: 43472 Credit Against field gets blanked out after creating an invoice

Fixed a bug where a Credit Memo that uses the Credit Against field would not correctly show the selected Invoice in the Credit Against dropdown list after creation.

Global Changes That Affect All Applications

Case: 39837 Allow crosstabs to calculate totals and subtotals

Improved several aspects of the Cross Tab feature on the Advanced Options tab:

- more cross-tabbed columns will be visible in the web browser without having to export to Excel
- each cross-tabbed column will automatically calculate and display a footer total
- a "Cross Tab Total" column has been added to the far right of the results to display a horizontal total for each row
- added the ability to specify the width of the generated cross tab columns
- the Subtotaling feature on the Advanced Options tab will now work when cross-tabbing

Case: 40769 Save and Load Templates for Communication Centre

Email (and/or SMS) messages can now be saved as templates in the Communication Centre.

At this stage the templates are user specific and report specific, but we plan to improve this in the future to allow sharing of templates between groups and between different reports.

Case: 41878 Add ability to control the sort of Dashboard Filters

Dashboard Filters used to display in alphabetic order, but you can now drag and drop the filters to be in whatever order you want when editing a Dashboard.

Case: 42285 Ability To Hide Row # Column

Added a Page Option (under the report level Administration tab) to hide the left most "Row #" gutter column if desired.

Case: 43143 Navigate to a pinned report with the graph displaying by default

When a Pinned Report contains a graph and a user executes or drills down to that Pinned Report, the graph will now appear expanded by default.

Case: 43170 Allow #substitution# filters to support Dynamic Functions

Fixed a bug that was preventing Dynamic Functions from working with #substitution# filters.

Case: 43177 Option to click on a value in the data grid and have it automatically applied to the page as a column filter

Added the ability to right click on a grid cell in the Report Results to apply a column filter on that column using the value in that cell.

Case: 43255 Dashboards report - error when querying on creator filter

Fixed a bug on the Dashboards (Administration) report where it would break when applying a filter on Created By.

Case: 43390 Summary email: CC the reply-to address

When using the communication center, if a reply-to address is specified then CC that address when sending the summary email.