
FASTFINANCE

Case: 42875 Export Balance Sheet reports

Fixed a minor display issue with the column headers when exporting Balance Sheet reports to Excel or PDF.

Case: 42953 Suppress FSE criteria on exports

Added a new configuration setting #5104 "Display the Financial Statement selection criteria on Excel and PDF exports? (Y/N)" with a default value of Y.

Change this setting to "N" if you don't want this section to appear at the top of PDF exports or on the first tab of an Excel export.

Case: 43006 Allow 0 to be entered into Position filter

The Position filter on the Current Year by Position reports will now accept "0" to be typed in if a user wants to search only for records that do not have a position specified.

Case: 43129 Trial Balance - PDF export error when Acct Name turned off

Fixed an error where the Trial Balance report would not export to PDF if the Acct Name column was hidden.

Case: 43395 Add more filters to Total Vendor Spend report

Added Fund, Acct and Prog filters to Total Vendor Spend report.

Global Changes That Affect All Applications

Case: 39837 Allow crosstabs to calculate totals and subtotals

Improved several aspects of the Cross Tab feature on the Advanced Options tab:

- more cross-tabbed columns will be visible in the web browser without having to export to Excel
- each cross-tabbed column will automatically calculate and display a footer total
- a "Cross Tab Total" column has been added to the far right of the results to display a horizontal total for each row
- added the ability to specify the width of the generated cross tab columns
- the Subtotaling feature on the Advanced Options tab will now work when cross-tabbing

Case: 40769 Save and Load Templates for Communication Centre

Email (and/or SMS) messages can now be saved as templates in the Communication Centre.

At this stage the templates are user specific and report specific, but we plan to improve this in the future to allow sharing of templates between groups and between different reports.

Case: 41878 Add ability to control the sort of Dashboard Filters

Dashboard Filters used to display in alphabetic order, but you can now drag and drop the filters to be in whatever order you want when editing a Dashboard.

Case: 42285 Ability To Hide Row # Column

Added a Page Option (under the report level Administration tab) to hide the left most "Row #" gutter column if desired.

Case: 43143 Navigate to a pinned report with the graph displaying by default

When a Pinned Report contains a graph and a user executes or drills down to that Pinned Report, the graph will now appear expanded by default.

Case: 43170 Allow #substitution# filters to support Dynamic Functions

Fixed a bug that was preventing Dynamic Functions from working with #substitution# filters.

Case: 43177 Option to click on a value in the data grid and have it automatically applied to the page as a column filter

Added the ability to right click on a grid cell in the Report Results to apply a column filter on that column using the value in that cell.

Case: 43255 Dashboards report - error when querying on creator filter

Fixed a bug on the Dashboards (Administration) report where it would break when applying a filter on Created By.

Case: 43390 Summary email: CC the reply-to address

When using the communication center, if a reply-to address is specified then CC that address when sending the summary email.