
FASTHR

Case: 49899 Immigration Document Details

Add new Employee Report called Immigration Details to be able to report and monitor Visa details.

Case: 49976 Add SPBPERS_GNDR_CODE (GTVGNDR) and SPBPERS_PPRN_CODE (GTVPPRN)

Two new stage tables created:

STAGE_GTVGNDR
STAGE_GTVPPRN

Two new columns added to STAGE_SPBPERS:

SPBPERS_GNDR_CODE
SPBPERS_PPRN_CODE

These will be added to FAST reports in next version as baseline.

Case: 49983 Add New Gender and Pronoun fields to HR reports

Added personal pronoun code and description as well as gender code and description:

GENDER_NONBINARY_CODE
GENDER_NONBINARY_DESC
PRONOUN_CODE
PRONOUN_DESC

Added to the following reports as HIDDEN. You can enable these from the Administration tab if you desire.

Employee Summary Page.

AllJobs, Primary Jobs, Current Jobs

Snapshot Archive table SNAP_EMPLOYEEINFO

Case: 49988 Add Employee history Functions for Class and Status

Created two new functions for reporting the historical record for employee for status and class based on effective date

FN_EMPSTATUSHISTORY
FN_EMPCLASSHISTORY

Case: 50058 Combine FNFiscalYear for two ERP setup scenarios

In version 4.7.05 we changed the way we calculate the Fiscal Year to use the Fiscal Year in the Calendar Table however we have found not every client has populated that so we have incorporated the old logic from FSPeriods and the new logic depending on how you are setup.

Global Changes That Affect All Applications

Case: 41626 Better loading of Pinned Reports when control types change

In the past, when a Pinned Report loaded, if any filter type was different on the underlying report compared to when the Pinned Report was originally pinned, the system would discard that filter value and warn the user that the filter changed and that the Pinned Report needed to be checked and updated.

We did that because if a filter had been a multi-search but became a single-search for example, it would not be compatible to store multiple values from the original Pinned Report into the new single-select target filter. Or if the data type changed from one type to another (ex. from a date to a number, or from a string to a date, etc.) this would not be compatible either.

We have now refined this process to be more selective. For example if a multi-list filter has changed to a multi-search filter, this will work. If a multi-select filter has only one value saved and the filter has changed to a single-select type, this will work as well.

Case: 43104 Ability to create Chart/SetID filter dependencies on Dashboards

Added the ability to set up Chart/SetID filter dependencies on a Dashboard (ex. to limit GL codes, Fiscal Periods, etc. based on the selected Chart/SetID).

Case: 48686 Display error in Query Builder

In the Query Builder, if an error occurs during query execution, the error message displayed will now have more details to help determine what/where the error is.

Case: 49175 Allow users to limit communication center events based on previous communication events

Added some new options when sending messages from the Communication Center while using a template: Send to [All, New only, Not sent in X days]. This allows users to routinely schedule communication events using a template and only have the messages sent to new recipients who have not yet received a message using this template, or that still match the report criteria after a period of time since the last time they received the message.

Case: 49403 Ability to add Dashboard filter dependencies

Added the ability to set up filter dependencies (i.e. to pass a selected value from one filter control as an input into another filter control) on Dashboards.

Case: 49586 Add warning message when editing control type

When changing a filter control type via the page level administration tab, a warning message will display to explain the risks of doing this to the user.

Case: 49602 XLSX export row count limitation

When exporting to XLSX, if the record count is > 1,048,576 rows, a warning message will be displayed to the user informing them that the results were truncated. A workaround to this limitation is to export to CSV format.

Case: 49666 Some settings missing from Filter Admin

On the Filter Options administration section of the page level administration tab, we have changed the following:

- Moved the "Edit Type" column to far left, and renamed it to "Edit"
- Made the Range column read only (it can be edited only via the Edit popup now)
- Added the additional popup control width field to Edit popup dialog

Case: 49680 Ability to export Execution Summary

When viewing the Report Execution Summary popup from the page level Administration tab, this grid can now be exported to Excel.

Case: 49681 Allow sorting via clicking on column headers of Execution Summary popup

When viewing the Report Execution Summary popup from the page level Administration tab, this grid can now be sorted by clicking on the column headers.

Case: 49954 Issue with SMS Batch report mixing SMS and Email batches

For clients who use our SMS functionality, the internal batch ID sequence number that is used to track when messages are sent in bulk will now be consistent between SMS only, email only, or mixed batches.