Release Notes: Version 4.8.00

Global Changes That Affect All Applications

Case: 41626   Better loading of Pinned Reports when control types change

In the past, when a Pinned Report loaded, if any filter type was different on the underlying report compared to when the Pinned Report was originally pinned, the system would discard that filter value and warn the user that the filter changed and that the Pinned Report needed to be checked and updated.

We did that because if a filter had been a multi-search but became a single-search for example, it would not be compatible to store multiple values from the original Pinned Report into the new single-select target filter. Or if the data type changed from one type to another (ex. from a date to a number, or from a string to a date, etc.) this would not be compatible either.

We have now refined this process to be more selective. For example if a multi-list filter has changed to a multi-search filter, this will work. If a multi-select filter has only one value saved and the filter has changed to a single-select type, this will work as well.

Case: 43104   Ability to create Chart/SetID filter dependencies on Dashboards

Added the ability to set up Chart/SetID filter dependencies on a Dashboard (ex. to limit GL codes, Fiscal Periods, etc. based on the selected Chart/SetID).

Case: 48686   Display error in Query Builder

In the Query Builder, if an error occurs during query execution, the error message displayed will now have more details to help determine what/where the error is.

Case: 49175   Allow users to limit communication center events based on previous communication events

Added some new options when sending messages from the Communication Center while using a template: Send to [All, New only, Not sent in X days]. This allows users to routinely schedule communication events using a template and only have the messages sent to new recipients who have not yet received a message using this template, or that still match the report criteria after a period of time since the last time they received the message.

Case: 49403   Ability to add Dashboard filter dependencies

Added the ability to set up filter dependencies (i.e. to pass a selected value from one filter control as an input into another filter control) on Dashboards.

Case: 49586   Add warning message when editing control type

When changing a filter control type via the page level administration tab, a warning message will display to explain the risks of doing this to the user.

Case: 49602   XLSX export row count limitation

When exporting to XLSX, if the record count is > 1,048,576 rows, a warning message will be displayed to the user informing them that the results were truncated. A workaround to this limitation is to export to CSV format.

Case: 49666   Some settings missing from Filter Admin

On the Filter Options administration section of the page level administration tab, we have changed the following:

- Moved the "Edit Type" column to far left, and renamed it to "Edit"
- Made the Range column read only (it can be edited only via the Edit popup now)
- Added the additional popup control width field to Edit popup dialog

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Client specific cases may or may not appear in this list, depending on their impact on the baseline applications and / or site specific settings.

Case: 49680   Ability to export Execution Summary

When viewing the Report Execution Summary popup from the page level Administration tab, this grid can now be exported to Excel.

Case: 49681   Allow sorting via clicking on column headers of Execution Summary popup

When viewing the Report Execution Summary popup from the page level Administration tab, this grid can now be sorted by clicking on the column headers.

Case: 49954   Issue with SMS Batch report mixing SMS and Email batches

For clients who use our SMS functionality, the internal batch ID sequence number that is used to track when messages are sent in bulk will now be consistent between SMS only, email only, or mixed batches.